



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY  
SEPTEMBER 06, 2000  
VOL. 47 NO. 107

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to firm on hens and toms. Offerings mixed and ranged from tight to adequate. Demand limited for prompt shipment but improves for deferred arrivals. Limited trading reported with the most activity noted for September and October. Trading on parts and bulk meats was generally fair and improving after the extended holiday weekend.

### EXPORT MARKET HIGHLIGHTS

Trading light to fair with wings and thigh meat showing the most activity late last week. Demand moderate and negotiations in full swing when product available.



### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	85-104
TURKEYS Y TOMS UNDER 22#	88-104
TURKEYS Y TOMS 22-24#	88-104
TURKEYS Y TOMS 24-26#	88-104
TURKEYS Y TOMS 26 LBS & OVER	102-104

### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIV- ERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	90-94
FRESH TURKEYS Y TOMS 14-24#	87-94
FROZEN TURKEYS Y HENS 8-16#	79-81
FROZEN TURKEYS Y TOMS 14-24#	76-78
FROZEN TURKEYS Y TOMS 24-28#	77-80

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	75-77	-	-	-
CENTRAL REGION 4/	74-75	75	75.00	20
WESTERN REGION 5/	75-76.5	-	-	-
16-24 LB TOMS				
EASTERN REGION	72-73.5	-	-	-
CENTRAL REGION	71-71.5	-	-	-
WESTERN REGION	72-73.5	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
76.40	200	OCT
-	-	-
-	-	-
-	-	-
74.00	80	OCT
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
864	OCT
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 6 SEPTEMBER 2000.

Trade sentiment on fresh tom breast meat and fresh destrapped tenderloins steady to fully steady for current shipments. Fresh tom breast meat demand was fair to good with trading moderately heavy. Offerings light. Fresh destrapped tenderloin demand was slow to fair with light trading reported. Offerings light to adequate. The market continued slow on frozen tom breast meat and frozen destrapped tenderloins with only light volumes of firm and open priced frozen tom breast meat trading noted. The export market was active late last week on frozen thigh meat with continued strength noted this week as offering and sales prices continued to trend higher. Export trading was moderately heavy on tom full-cut wings resulting in some seller's inventories becoming better balanced and others starting to ask premiums. Tom defatted gizzards traded at 75 cents delivered September - early November shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	31.00		31.00	10
DRUMSTICKS, TOM—FRESH		F	26.00	10
DRUMSTICKS, HEN	32.00		32.00	40
WINGS, FULL-CUT, TOM	22.50-25.00		23.21	56
WINGS, FULL-CUT, HEN		R	23.00	40
WINGS, V-TYPE, TOM	32.00-34.00		32.67	120
WINGS, V-TYPE, HEN	57.00-60.00		58.50	80
NECKS, TOM		T	15.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/	160.00		160.00	40
BREASTS, B/S, TOM—FRESH 3/	177.00-185.00		180.48	580
THIGH MEAT		R	56.00	6
THIGH MEAT—FRESH	62.00		62.00	20
BREAST TRIM MEAT		W	121.00	40
SCAPULA MEAT				
TENDERLOINS		R	134.00	40
DESTRAPPED TENDERS		W	143.00	40
DESTRAPPED TENDERS—FRESH	172.50-175.00		173.13	160
WING MEAT WITH SKIN	39.00		39.00	20
MECHANICALLY SEPARATED 4/		W	15.00	40
MECHANICALLY SEPARATED—FRESH 4/	16.00-17.00		16.46	560
EXPORT TRADING				
DRUMSTICKS, TOMS	27.00		27.00	52
WINGS FULL-CUT - TOMS	20.00-23.00		21.27	616
WINGS, V-TYPE, TOM				
TAILS		W	19.50	360
MECHANICALLY SEPARATED 4/	16.00		16.00	80
THIGH MEAT - FROZEN	57.00-60.00		57.45	704

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.